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**Bridgewater Wealth & Financial Management Starts New Year Off Naming New Principals**  
*Local wealth management company elevates 2 associates to Principal status.*

**BETHESDA (Jan. 7, 2011)**—Bridgewater Wealth & Financial Management recently named two longstanding associates, Ann Brownholtz and Jessica Brede Carolin, Principal. In their new position they will take more of a leadership role in managing the tax advisory business while also working with the Managing Principal, Ron Rubin, on leading and managing the firm.

"We are thrilled to have both Ann and Jessica join our leadership team as Principals," said Ron Rubin, Managing Principal of Bridgewater Wealth & Financial Management. "Their continued leadership and expertise will help the firm ensure our clients receive the expertise and service they have come to expect."

Ann has been a tax advisor for both Gary Kasnett and me since 1984. Her depth of knowledge, experience and expertise in tax planning and tax compliance are invaluable. As a Certified Public Accountant for more than 30 years Ann is ready for the role of Principal and will surely continue to provide you with unmatched expertise and service.

Jessica joined Bridgewater in 2000 as a tax advisor. She also specializes in tax planning and compliance and is often a key player with business development. Jessica has come to specialize in individual, private equity and real estate among other areas. Jessica has a Masters of Science in Taxation, an M.B.A., is a Certified Public Accountant and has earned a Series 65 license. As Principal Jessica will continue to work directly with clients.

For more information regarding Bridgewater Wealth & Financial Management, please visit [bridgewaterwealth.com](http://bridgewaterwealth.com) or call 301-656-1200.

**About Bridgewater Wealth & Financial Management**

Bridgewater Wealth & Financial Management combines the sophisticated capabilities of a large institutional firm with the intimacy and insight of a personal advisor you've come to know and trust. Founded by Ron Rubin in 1996 as a boutique wealth management company, it quickly sought to earn an excellent reputation for integrity, service and reliability. Later merging with Ron's public accounting firm, Rubin, Kasnett & Associates, Bridgewater's services have now grown to include comprehensive financial management, investment consulting and tax advisory services. Based in the Washington, D.C. area, the firm serves a core group of high-net-worth individuals, organizations and institutions across the U.S. For more information, visit [www.bridgewaterwealth.com](http://www.bridgewaterwealth.com).

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